



January Commission Meeting

January 24, 2020

State Capitol, Room 116

1007 E Grand Avenue

Des Moines, IA 50319

Meeting Book - Iowa College Student Aid Commission

January 2020 Agenda

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Mark
Wiederspan

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Yes

Commissioner
Mulholland

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Yes

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4. GEAR UP Iowa Evaluation Adviser Contract Extension

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Yes

Christina
Sibaouih

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Yes

Commissioner
Mulholland

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Commissioner
Ash
Commissioner
Fitzgibbon
Commissioner
Mulholland
Commissioner
Mulholland

8. Commissioner Comments

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UPCOMING MEETING DATES:
March 16, 2018 (by telephone)
May 18, 2018

IOWA COLLEGE STUDENT AID COMMISSION

Executive Director's Report January 2020

Assessing the Future Conference

More than 150 people attended Iowa College Aid's Assessing the Future conference on college readiness, access, and affordability on November 20. Keynote speakers included Dr. Brian Prescott from the National Center for Higher Education Management Systems and Dr. David Tandberg from State Higher Education Executive Officers Association. In addition, there were presentations from ACT, the Education Commission of the States, college presidents, Iowa legislators, and representatives of the Board of Regents and community colleges. From our post-conference survey, more than two-thirds of conference attendees rated their satisfaction at 4 or 5 on a scale of 1 to 5, and three-quarters rated the relevance to their job at 4 or 5.

Fall Enrollment & Home Base Iowa Reports

December 2 was the deadline for colleges and universities in Iowa to report their fall 2019 enrollment numbers. The complete report provides enrollment broken down by sector, schools, and student demographics. For fall 2019, 219,922 students were enrolled in Iowa colleges compared to 224,761 in fall 2018.

December 2 was also the reporting deadline for our annual Home Base Iowa report, detailing college enrollment by veterans in Iowa. The report lists veteran enrollment by higher education sector and covers FY2015 through FY2019. During those years, veteran enrollment ranged from a high of 1,267 in FY2016 to a low of 984 in FY2019.

Both Fall Enrollment and Home Base Iowa reports are attached and available through our Higher Education Data Center, IowaCollegeAid.gov/DataCenter.

Last-Dollar Scholarship Numbers

An update on the Last-Dollar Scholarship: December 1 was the final reporting deadline for financial aid awards for the fall semester. The final reporting numbers indicated that 6,032 students received \$6,818,758 for Last-Dollar Scholarship, reflecting an average award of \$1,130. Roughly 4 in 5 were adult learners (20 and older).

FAFSA Reports

Iowa College Aid sent out the first automated FAFSA reports of the 2019-20 academic year in mid-December. The reports inform high schools which seniors have not submitted or not completed the FAFSA so the schools can provide targeted support. All 342 public high schools in Iowa are receiving reports. This is the second year Iowa College Aid has provided the reports, and Iowa continues to be the only state that does so. As of January 15, our FAFSA completion rate was approximately 41%, ranking Iowa 12th in the nation. At the same time last year, Iowa's FAFSA completion rate was closer to 30%.

GEAR UP Iowa Year 7 Partner Grants

On December 17, Iowa College Aid announced that nine colleges and universities in Iowa will receive \$929,289 in GEAR UP Iowa Year 7 College Partner Grants. These grants will provide resources so colleges and universities can support GEAR UP Iowa students as they make the transition from high school. These institutions will receive grants:

- University of Northern Iowa, \$50,000
- University of Iowa, \$214,500
- Iowa State University, \$215,000
- Drake University, \$12,224
- Simpson College, \$11,341
- Grand View University, \$30,000
- Indian Hills Community College, \$71,500
- Des Moines Area Community College, \$212,224
- Eastern Iowa Community Colleges, \$112,500

In other GEAR UP news, we have designated 2,583 GEAR UP students as eligible for fall 2020 scholarships. We have notified the students and colleges of their eligibility.

Future Ready Iowa Texting Program

The Future Ready Iowa Texting Program launched January 2 to provide support to college-bound students and new college students in Iowa. The introductory message went to 234 students and had an engagement rate of 20 percent, with most of the questions relating to financial aid. This texting initiative particularly targets prospective and current Future Ready Iowa Last-Dollar Scholarship and Future Ready Iowa Grant recipients, but will be available to all students in Iowa.

District Dashboards for Legislators

To help our state Legislators understand the breadth and depth of services that Iowa College Aid provides, we created dashboard handouts for individual Senate and House districts. Each handout details the high school graduation rate, FAFSA completion rate, average ACT score, and college-going rate for the district, as well as the educational level and median income. It also shows how many students in that district currently receive aid through the state's six largest programs, along with the number of GEAR UP schools, Course to College schools, College & Career Readiness Academy Schools, and Local College Access Networks in the district.

SHEEO Grant

State Higher Education Executive Officers (SHEEO) has awarded Iowa College Aid a \$15,000 grant, which we will use to help automate and streamline our postsecondary school authorization processes. The award also places us in a Learning Community "for states seeking to improve their role as the central actors in the higher education accountability space." In addition to financial support, we will receive professional development, technical assistance, and peer learning opportunities. SHEEO shared they received many highly qualified, deserving proposals. We were one of eight states selected to participate.

Iowa College and University Enrollment Report, Fall 2019

Prepared on behalf of the Iowa Coordinating Council on Post High School Education



Total Students Enrolled, Fall 2019				Total Students Enrolled	Off-Campus Students Included in Total*	HS Students Including PSEOs Included in Total	PSEO Students Included in Total	Enrollment by Academic Load		Adjusted Total Enrollment **	Enrollment by Residency Status	
Male	Female	Unknown	Total	Fall 2018	Fall 2019	Fall 2019	Fall 2019	Full-time	Part-time*	(FT + Adj. PT)	Resident	Non-Resident

PUBLIC 4-YEAR OR ABOVE INSTITUTIONS

Iowa State University	18,848	14,543	-	33,391	34,992	1,290	103	103	29,798	3,593	31,350	18,341	15,050
University of Iowa	15,202	17,206	127	32,535	32,948	3,003	90	85	26,045	6,490	28,371	19,712	12,823
University of Northern Iowa	4,082	6,415	-	10,497	11,212	969	24	26	8,682	1,815	9,471	9,394	1,103
Totals	38,132	38,164	127	76,423	79,152	5,262	217	214	64,525	11,898	69,192	47,447	28,976

PRIVATE NON-PROFIT 4-YEAR OR ABOVE INSTITUTIONS

Allen College	64	591	-	655	661	-	-	-	505	150	576	604	51
Briar Cliff University	517	712	-	1,229	1,205	210	62	-	838	391	1,088	449	780
Buena Vista University	582	1,233	-	1,815	1,847	1,083	8	8	1,258	557	1,424	1,535	280
Central College	603	560	-	1,163	1,117	35	17	17	1,120	43	1,134	680	483
Clarke University	356	543	-	904	1,004	478	-	3	794	105	848	379	525
Coe College	647	784	-	1,431	1,422	16	6	6	1,391	40	1,405	631	800
Cornell College	534	465	21	1,020	1,028	75	-	-	1,017	3	1,018	247	773
Des Moines University	781	751	-	1,532	1,549	110	-	-	1,362	170	1,464	433	1,099
Divine Word College	68	44	-	112	57	-	-	-	112	1	113	1	111
Dordt College	832	716	-	1,548	1,569	183	62	29	1,321	227	1,407	647	901
Drake University	1,845	3,039	-	4,884	4,869	-	-	20	3,767	1,117	4,362	2,719	2,165
Emmaus Bible College	98	128	-	226	254	58	-	-	186	40	202	92	134
Faith Baptist Bible College	181	182	-	363	342	-	53	3	240	123	289	119	244
Graceland University	559	1,180	-	1,739	1,986	900	64	64	1,212	527	1,426	353	1,386
Grand View University	862	1,028	-	1,890	1,885	-	6	6	1,623	267	1,770	1,605	285
Grinnell College	817	916	-	1,733	1,716	116	-	-	1,700	33	1,712	119	1,614
Iowa Wesleyan University	306	330	9	645	647	-	-	-	590	55	592	223	422
Loras College	786	630	-	1,416	1,489	28	17	17	1,339	77	1,365	603	813
Luther College	833	1,118	-	1,951	2,005	62	6	3	1,930	21	1,950	500	1,451
Maharishi University of Management	1,115	563	-	1,678	1,589	963	-	-	1,460	218	1,552	118	1,560
Mercy College of Health Sciences	119	672	-	791	729	57	1	1	463	328	675	718	73
Morningside College	859	1,740	-	2,599	2,697	-	5	2	1,216	1,383	1,843	1,824	775
Mount Mercy University	581	1,227	-	1,808	1,835	146	7	7	1,339	469	1,581	1,540	268
Northwestern College	545	867	-	1,412	1,307	426	4	4	981	431	1,229	857	555
Palmer College of Chiropractic	548	407	-	955	961	-	-	-	944	11	953	170	785
Simpson College	635	724	-	1,359	1,444	138	2	2	1,201	158	1,307	1,106	253
St. Ambrose University	1,220	1,748	-	2,968	3,047	141	-	-	2,580	388	2,792	1,109	1,859
University of Dubuque	1,223	1,080	-	2,303	2,413	-	-	-	1,858	445	2,110	1,059	1,244
Upper Iowa University	1,899	3,143	12	5,054	5,382	2,546	9	-	2,285	2,769	3,581	1,829	3,225
Wartburg College	684	822	-	1,506	1,498	14	20	-	1,462	43	1,478	964	542
William Penn University	684	585	-	1,269	1,280	194	6	6	1,111	158	1,191	574	695
Totals	21,383	28,528	42	49,958	50,834	7,979	355	198	39,205	10,748	44,435	23,807	26,151

Iowa College and University Enrollment Report, Fall 2019 (continued)

Total Students Enrolled, Fall 2019				Total Students Enrolled	Off-Campus Students Included in Total*	HS Students Including PSEOs Included in Total	PSEO Students Included in Total	Enrollment by Academic Load		Adjusted Total Enrollment **	Enrollment by Residency Status	
Male	Female	Unknown	Total	Fall 2018	Fall 2019	Fall 2019	Fall 2019	Full-time	Part-time*	(FT + Adj. PT)	Resident	Non-Resident

PRIVATE FOR-PROFIT 4-YEAR OR ABOVE INSTITUTIONS

Hamilton Technical College	63	79	-	142	156	142	-	-	142	-	1,554	106	36
Waldorf University	1,891	1,218	10	3,119	2,750	2,556	-	51	1,696	1,423	2,112	328	2,791
Totals	1,954	1,297	10	3,261	2,906	2,698	-	51	1,838	1,423	3,666	434	2,827

PUBLIC 2-YEAR INSTITUTIONS

Des Moines Area Comm. College	10,164	13,094	-	23,258	23,474	7,723	10,242	-	6,146	17,112	13,989	22,273	985
Eastern Iowa Comm. College	3,390	4,612	-	8,002	7,771	2,874	3,490	-	2,269	5,733	4,879	6,937	1,065
Hawkeye Comm. College	2,243	2,869	-	5,112	5,234	1,746	1,833	-	2,096	3,016	3,473	5,002	110
Indian Hills Comm. College	1,738	1,874	-	3,612	3,918	1,288	1,614	-	1,870	1,742	2,528	3,246	366
Iowa Central Comm. College	2,563	2,435	-	4,998	5,350	1,019	2,024	-	2,500	2,498	3,631	1,764	3,234
Iowa Lakes Comm. College	969	1,099	1	2,069	2,120	1,037	862	-	948	1,121	1,400	1,773	296
Iowa Valley/Marshalltown Comm. College	1,191	1,517	-	2,708	2,754	1,397	1,215	-	1,286	1,422	1,941	1,827	881
Iowa Western Comm. College	2,276	3,042	4	5,322	6,023	2,721	1,425	-	2,535	2,787	4,011	4,470	852
Kirkwood Comm. College	6,549	7,630	3	14,182	14,322	4,549	4,375	-	5,177	9,005	9,627	13,012	1,170
North Iowa Area Comm. College	1,264	1,630	-	2,894	2,995	1,695	1,104	-	1,389	1,505	2,060	2,680	214
Northeast Iowa Comm. College	1,787	2,623	-	4,410	4,418	1,599	2,282	-	1,125	3,285	2,607	4,082	328
Northwest Iowa Comm. College	742	1,031	-	1,773	1,747	1,216	820	-	605	1,168	1,100	1,585	188
Southeastern Comm. College	1,053	1,425	-	2,478	2,548	1,155	832	-	1,165	1,313	1,795	2,022	456
Southwestern Comm. College	625	956	-	1,581	1,547	933	735	-	677	904	1,081	1,437	144
Western Iowa Tech Comm. College	2,380	3,594	2	5,976	5,673	2,673	2,881	20	1,792	4,184	3,647	5,198	778
Totals	38,934	49,431	10	88,375	89,894	33,625	35,734	20	31,580	56,795	57,767	77,308	11,067

PRIVATE NOT-FOR-PROFIT 2-YEAR INSTITUTIONS

St. Luke's College	15	212	-	229	270	-	-	-	116	111	182	137	92
Totals	15	212	-	229	270	-	-	-	116	111	182	137	92

PRIVATE FOR-PROFIT 2-YEAR OR LESS INSTITUTIONS

Capri—Cedar Rapids	4	105	-	109	102	109	-	-	108	1	397	108	1
Capri—Davenport	3	96	-	99	109	99	-	-	93	6	349	62	37
Capri—Dubuque	5	97	-	102	99	102	-	-	96	6	341	82	20
EQ School of Hair Design	5	40	-	45	45	-	-	-	45	-	45	10	35
Faust—Spirit Lake	1	13	-	14	14	14	-	-	14	-	14	13	1
Faust—Storm Lake	2	9	-	11	11	11	-	-	11	-	11	9	2
Iowa School of Beauty—Des Moines	1	83	-	84	84	84	-	-	84	-	84	84	-
Iowa School of Beauty—Ottumwa	1	26	-	27	27	27	-	-	27	-	27	26	1
Iowa School of Beauty—Sioux City	1	49	-	50	50	50	-	-	50	-	50	41	9
La James Int'l. College—Cedar Falls	1	20	-	21	21	-	-	-	21	-	21	20	1
La James Int'l. College—Davenport	2	57	-	59	57	-	-	-	59	-	59	52	7
La James Int'l. College—Fort Dodge	2	24	-	26	59	-	-	-	26	-	26	25	1
La James Int'l. College—Iowa City	1	39	-	40	40	-	-	-	40	-	40	39	1
La James Int'l. College—Johnston	3	54	-	57	26	-	-	-	57	-	57	57	-
Totals	32	712	-	744	744	496	-	-	731	13	1,520	628	116

Iowa College and University Enrollment Report, Fall 2019 (continued)

Total Students Enrolled, Fall 2019				Total Students Enrolled	Off-Campus Students Included in Total*	HS Students Including PSEOs Included in Total	PSEO Students Included in Total	Enrollment by Academic Load		Adjusted Total Enrollment **	Enrollment by Residency Status	
Male	Female	Unknown	Total	Fall 2018	Fall 2019	Fall 2019	Fall 2019	Full-time	Part-time*	(FT + Adj. PT)	Resident	Non-Resident

OUT-OF-STATE PUBLIC 4-YEAR OR ABOVE INSTITUTIONS													
Purdue Univ. Global—Cedar Rapids	81	339	2	423	333	423	-	-	186	237	358	367	56
Purdue Univ. Global—Des Moines	90	268	151	509	628	509	-	-	200	309	418	477	32
Totals	171	607	153	932	961	932	-	-	386	546	776	844	88

GRAND TOTALS	100,621	118,951	342	219,922	224,761	50,992	36,306	483	138,381	81,534	177,538	150,605	69,317
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* Off-campus students do not attend any on-campus classes (i.e. classes with at least 20% time spent on the main campus of the institution)

** Adjusted Total Enrollment is calculated by adding the total number of Full-Time students to the number of Part-Time Semester Credit Hours divided by the institution’s FTE value (adjusted part-time credit hours). The standard FTE values of 12 semester credit hours for undergraduates and 9 semester credit hours for graduate and professional students are applied to all institutions for the purposes of calculating adjusted part-time credit hours for this report.

Note: This report is based on point-in-time data representing enrollments corresponding to each College/University census date. For example, the census date is the 10th day of classes for the University of Iowa, the University of Northern Iowa and Iowa State University. The community colleges use the 14th day of classes for their census date. For additional data requests, such as a breakdown by undergraduate and graduate enrollment, contact Joe Dullard at Iowa College Aid, joe.dullard@iowa.gov.

Source: Report prepared by Iowa College Aid.

Iowa College and University Enrollment Report, Fall 2019

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Table 1: Distribution of Total Number of Veterans by Institution Type					
	Question 1: What is the number of first-time ever enrolled (post high school graduation) and verified veteran undergraduate students at your institution (this will be the main cohort)?				
	FY2015	FY2016	FY2017	FY2018	FY2019
Community Colleges	810	828	756	718	571
Private Not-For-Profit	185	181	173	151	110
Public Universities	264	248	243	305	209
Private For Profit	6	10	14	43	20
Private for Profit 2-year	1	0	2	4	74
Total	1,266	1,267	1,188	1,221	984

Table 3: Average Number of Total Credits Applied by Institution Type					
	Question 3: Using sub-cohort from #2, what is the average number of total credits applied to the student's first-time enrolled for military training, service, or experience?				
	FY2015	FY2016	FY2017	FY2018	FY2019
Community Colleges	10	11	8	8	9
Private Not-For-Profit	8	5	6	8	9
Public Universities	28	22	22	23	22
Private For Profit	14	39	31	5	5
Private for Profit 2-year	0	0	0	0	0
Overall Average	10	8	8	7	7

Table 5: Total Number of Served Through Credit Enrollment by Institution Type					
	Question 5: What is the total number of verified veterans in fiscal year 2019 (do not include veteran spouse or family members) served through credit enrollment. This may include additional students not counted in the main cohort?				
	FY2015	FY2016	FY2017	FY2018	FY2019
Community Colleges	3,309	2,794	2,989	2,830	2,612
Private Not-For-Profit	1,049	1,072	901	955	838
Public Universities	1,499	1,411	1,371	1,399	1,300
Private For Profit	112	133	135	271	204
Private for Profit 2-year	0	0	0	0	0
Total	5,969	5,410	5,396	5,455	4,954

Table 2: Distribution of Total Number of Transcribed Credits by Institution Type					
	Question 2: Continuing with main cohort from #1, what is the total number veteran undergraduate students who received transcribed credits (by end of first-term ever enrolled, post high school) for military training, service, or education (this becomes the sub-cohort)?				
	FY2015	FY2016	FY2017	FY2018	FY2019
Community Colleges	144	109	112	80	74
Private Not-For-Profit	106	96	83	72	50
Public Universities	76	118	137	130	126
Private For Profit	4	8	8	16	15
Private for Profit 2-year	0	0	0	0	0
Total	330	331	340	298	265

Table 4: Average Number of Military Credits Applied by Institution Type					
	Question 4: What is the average number of military credits applied toward the first intended major of an academic credential? Applied credits are defined as credits that meet major/degree program requirements.				
	FY2015	FY2016	FY2017	FY2018	FY2019
Community Colleges	8	7	6	5	5
Private Not-For-Profit	6	2	3	5	5
Public Universities	23	20	20	20	20
Private For Profit	0	39	31	5	3
Private for Profit 2-year	0	0	0	0	0
Overall Average	8	5	5	5	5

Table 6: Percentage of First-Time Enrolled Veterans Receiving Credit for Military Education					
	Number of veterans who received credit for military education, training, and service, expressed as a percentage of veterans known to be enrolled at the institution.				
	FY2015	FY2016	FY2017	FY2018	FY2019
Community Colleges	18%	13%	15%	11%	13%
Private Not-For-Profit	57%	53%	48%	48%	45%
Public Universities	29%	48%	56%	43%	60%
Private For Profit	67%	80%	57%	37%	67%
Private for Profit 2-year	0%	0%	0%	0%	25%
Overall Average	26%	26%	29%	24%	27%

Note: The individual institutions reporting data from one fiscal year to the next is subject to change and year over year totals and percentages will likely vary on this table

IOWA COLLEGE STUDENT AID COMMISSION

Minutes of Meeting November 15, 2019

Members Present

Michael Ash
Manny Atwood
Sherry Bates
Cecil Dolecheck

Tim Fitzgibbon
Katie Mulholland
Mark Putnam
Herman Quirnbach

Doug Shull
Emily Stork
Jeremy Varner
Cindy Winckler

Members Absent

Cassandra Bond

Tim Kraayenbrink

Barbara Sloniker

AG Present

Emily Willits

Staff Present

Victoria Archer
Prasanna Bujimalla
Jennifer Christensen

Karen Misjak
Julie Ntem
Lisa Pundt

Carolyn Small
Julie Voss

Guests Present

Marsha Boender
Angela Carlson
David Epley
Justin Kitzinger
Allen Goody
Mary Jacobsen
Lynn Young

Iowa Student Loan
Capri College
House Democratic Staff
Bankers Trust
BTC Capital Management
Aspire Servicing Center
Inspirit Institute, Inc.

Call to Order

The Iowa College Student Aid Commission met for a regularly scheduled meeting on November 15, 2019, at the Commission's Office, 475 SW 5th Street, Suite D, Des Moines, IA. Commission Chair Mulholland called the meeting to order at 10:03 a.m.

Executive Director's Report

Ms. Misjak reported Carolyn Small received the John Heisner Memorial Lifetime Achievement Award at the Iowa Association of Student Financial Aid Administrators (IASFAA) Conference in October. The award recognizes someone who "exemplifies the ideals of service to the profession, support of colleagues, and advocacy for students." It is the highest award offered by IASFAA. Because of the requirements, this honor is not awarded every year. The award was named for Mr. Heisner, giving it particular significance, as Mr. Heisner was a prior state programs director for Iowa College Aid. Commissioner Fitzgibbon worked with Mr. Heisner and said he embodied the spirit of service to Iowa students and families pursuing higher education. Ms. Small's dedication, knowledge, and rapport with Financial Aid Directors made her especially deserving of this award.

Ms. Misjak shared final numbers for the Future Ready Iowa Last-Dollar Scholarship awards for the fall 2019 semester. The total Last-Dollar Scholarship appropriation for 2019-20 is a little over \$13 million and projections were on target. Staff worked with all 15 community colleges and two private schools, Mercy College of Health Sciences and St. Luke's College. A total of 5,738 students received an average award of \$1127. Four out of five recipients were adult learners (20 years of age and older).

Ms. Misjak said staff created a presentation demonstrating the cost of administering the Last-Dollar scholarship. This included system enhancements to the scholarship processing system and staff time to ensure all programs of study were cross-walked to a high demand job, meeting with community college Financial Aid Directors and College Presidents, and certifying more than 20,000 high school graduation dates. Ms. Misjak provided a list of the colleges, the number of awards, and the dollar amounts awarded by institution.

The Future Ready Iowa Grant preliminary numbers show 21 students received awards averaging \$1083. Projections fall short of the \$1 million appropriation, but the Future Ready Iowa Grant has a narrow eligibility scope and a short time-frame to enroll. Staff are exploring ways to identify potential recipients.

Ms. Misjak announced Governor Kim Reynolds intends to visit the Iowa College Aid office on Tuesday, November 19 to thank staff for their work on implementing the Future

Ready Iowa programs. In addition, the Governor will hold her weekly news conference to promote the Last-Dollar Scholarship. Her visit will begin between 9:30 and 9:45 a.m., with the news conference starting at 10 a.m.

Ms. Misjak reminded the Commission of the upcoming research conference, "Assessing the Future: College Readiness, Access and Affordability in Iowa." The event is Wednesday, November 20, 2019 at the FFA Enrichment Center in Ankeny, Iowa. In response to a question from Commissioner Mulholland, Ms. Misjak verified 165 attendees have registered.

Representative Winckler requested clarification of points made at a recent Future Ready Iowa meeting in Davenport. Ms. Misjak replied that Iowa Code requires Future Ready Iowa Grant recipients to be completing a program of study that leads to a high demand job. Representative Winckler clarified that the student has to be out of college at least two years before enrolling. She asked who is responsible for identifying recipients. Ms. Misjak said it is difficult to market the grant. Marketing to high school graduates and those already in college was easier. Commissioner Mulholland agreed that there is more work to do.

Meeting Minutes

Motion: Commissioner Putnam moved to approve the September 20, 2019, Meeting Minutes as written. Commissioner Shull seconded the motion, which passed unanimously.

Bankers Trust Presentation

Mr. Kitzinger from Bankers Trust thanked the Commission for allowing their presentation and introduced Mr. Goody from BTC Capital Management. Ms. Misjak noted this presentation is the annual report required of Bankers Trust. Mr. Goody presented on the status of the GEAR UP Iowa 2.0 Scholarship fund as of September 30, 2019.

Ms. Misjak added half of the federal grant award is allocated to the scholarship fund. The final two deposits will be made in April 2020 and April 2021. Mr. Goody said equity weight adjustments would be made to the allocations in order to lock in assets as the end date approaches. In response to a question from Senator Quirmbach, Ms. Misjak advised the cohort of students will graduate in May 2020 and full expenditure of the trust is expected in 2024. Senator Quirmbach asked if it was possible to renew the grant. Ms. Misjak said staff would have to apply for a GEAR UP grant in 2021.

In response to a question from Commissioner Putnam, Ms. Misjak verified the scholarship awards were adjusted in an attempt to ensure the scholarship fund would be available through the 2023-2024 academic year. She added the final year of the GEAR UP program includes nine partner colleges offering services on campus. Representative Winckler asked which colleges were partners. Ms. Misjak said all three regent colleges, plus some private colleges. Based on other states reporting, the GEAR UP Iowa program is considered a model.

In response to a concern from Senator Quirnbach over the asset allocation, Mr. Goody shared that the percentage of stock allocation will be adjusted each year to end at no stock allocation in the final year. He assured the Commission that changes could be requested at any time.

National Student Clearinghouse Contract

Ms. Ntem explained the request to authorize the Executive Director to execute an agreement with the National Student Clearinghouse (NSC) for database access. She said the data provided by NSC meets specific federal grant program requirements on college enrollment and completion, as well as research needs.

Motion: Commissioner Varner moved to authorize the Executive Director to execute an agreement with the National Student Clearinghouse for database access. Commissioner Stork seconded the motion, which passed unanimously.

In response to a question from Commissioner Ash, Ms. Ntem said the 2014 contract rate pricing structure was discontinued therefore the price had increased. She added the number of submissions allowed per year had increased from two to eight. Commissioner Varner noted the agreement allows for data utilization among a variety of programs in addition to GEAR UP Iowa. He said the value received will be greater. Ms. Misjak added most all schools in the country report data to NSC as it is the only centralized clearinghouse.

Gold Bridge Partners, Inc. Contract Amendment

Ms. Ntem said the recommended action is to authorize the Executive Director to execute an amendment to the agreement with Gold Bridge Partners, Inc. to extend the total number of allowable renewals from five to nine. She explained the original contract was a one-year agreement with five annual renewals. The Department of Administrative Services have amended their processes to allow ten-year agreements for Information

Technology related contracts. This amendment allows the addition of four annual renewals to the existing agreement. Ms. Ntem said the Commission would continue to approve annual renewals. She noted staff has been pleased with vendor performance, particularly with the rapid implementation for the Future Ready Iowa Last-Dollar Scholarship and Grant.

Motion: Commissioner Putnam moved to authorize the Executive Director to execute an amendment to the agreement with Gold Bridge Partners, Inc. to extend the number of allowable renewals from five to nine. Commissioner Bates seconded the motion, which passed unanimously.

Commissioner Fitzgibbon asked how staff determines the price is still fair and equitable after so many years without an RFP. Ms. Misjak noted the cost of hosting and maintaining the system through the vendor is less than the cost of two full-time employee salaries. Ms. Ntem added the hourly rate for customization services is less than the rate charged by state IT services. Ms. Misjak stressed the vendor has worked in partnership with staff to ensure success.

Postsecondary Registration Compliance Enforcement Action

Commissioner Mulholland read the recommended action to approve the Postsecondary Registration Administrator to issue an Order to Show Cause why the Commission should not require Inspirit Institute to cease operating in Iowa for failure to comply with requirements for a school that claims an exemption from registration.

Ms. Small said Inspirit Institute only offers programs preparing students for first-time licensure as a massage therapist. The school initially applied to operate as an exempt school in November 2017. She said Ms. Pundt had been working with the school to achieve total compliance with all exempt school policies, procedures, and the financial protections and student consumer information disclosures required by Iowa Code.

As of the date of this recommendation, Ms. Small advised Inspirit Institute is not compliant in the following areas:

In January 2019, staff were notified by the school's insurer that the bond to protect students attending this school had been cancelled due to nonpayment of premium. No subsequent documentation to indicate reinstatement of the bond or that effort has been made to obtain a new bond.

The Iowa Tuition Refund or Reduction Policy in place for students who withdraw or do not complete the program has been changed to leave out the students attending massage therapy programs. Staff also need to verify that the school calculates the tuition refund policy according to the formula in the law using the program's full length.

Staff have information about how the school will meet Iowa's student consumer information disclosure requirements relating to graduation, withdrawal, and job placement rates. However, the school must demonstrate how this information is disclosed to students.

Given the length of time staff has been working with the school to come into compliance and written communication from the school owner in May 2019 stating that she did not believe that she needed to comply; staff ceased making informal reach-outs to encourage compliance and began working towards a potential enforcement action as authorized in Iowa Code. Ms. Small noted the Order to Show Cause is the first step in the process. She said the ultimate goal is not to punish or close the school but to protect Iowa students. If the Order to Show Cause does not result in full compliance, the subsequent action would be a staff recommendation to the Commission to issue a Cease and Desist Order. If the Cease and Desist Order became necessary, Ms. Small would recommend this occur with a teach-out plan at Inspirit and optimally one or more other schools so that students have choices for program completion.

Commissioner Mulholland called for motion on the recommended action. She noted this is the first step in the process.

Motion: Commissioner Shull moved to authorize the Commission to issue an Order to Show Cause why the Commission should not require Inspirit Institute to cease operating in Iowa for failure to comply with requirements for a school that claims an exception from registration. Commissioner Putnam seconded the motion, which passed unanimously.

Commissioner Mulholland invited Ms. Young, owner of the Inspirit Institute, to address the Commission.

Ms. Young shared her circumstances. She said the surety bond did not lapse. An error caused by a change of address for the school resulted in the notice of bond cancellation. She will provide proof the bond is active. She added the issue with the tuition refund change on the website should have included massage therapy students rather than excluded them. Ms. Young stated that she is ready now to be fully compliant.

Ms. Willits said the decision under consideration is whether the Commission should issue an Order to Show Cause or not. She said much of the information Ms. Young provided would be helpful for the Commission. She assured Ms. Young that she would be given the opportunity to provide this documentation in January should a hearing occur.

Commissioner Shull asked how many students were taking courses at Inspirit Institute. Ms. Young advised there are 10 students. Senator Quirnbach asked about the number of employees at the school. Ms. Young answered she employs two persons and has two or three independent contractors instructing students. Commissioner Bates asked about the length of the program. Ms. Young advised it is a flexible program with graduation dependent upon completion of a certain number of clock hours of instruction. She added the average completion is seven to eight months. Senator Quirnbach asked what measure was used to calculate placement rates. Ms. Young advised the school has always had a 100% placement rate.

In response to Commissioner Mulholland's request for additional questions or comments, Ms. Small stated Ms. Young's readiness to fully comply was new information, and she was encouraged by Ms. Young's willingness to ensure compliance. Nevertheless, Ms. Small asked the Commission to issue the Order to Show Cause. Future action will depend upon the degree to which staff is comfortable with Ms. Young's good faith efforts. Ms. Small emphasized staff willingness to work with Ms. Young to bring the school back into compliance. Commissioner Bates asked Ms. Small to define a timeline. Ms. Small replied that the timeline would be determined by which actions are necessary. For instance, if a new bond were required, the timeline would lengthen.

Commissioner Putnam asked what discretion staff has in determining the timeline. Ms. Willits replied that if the Commission issues the Order to Show Cause today, she proposed the process be set up as a formal contested case hearing with an Administrative Law Judge (ALJ). This would give the school due process and make a formal record. In this case, the Commission would preside as an independent decision maker. The final decision of issuing a Cease and Desist Order would require the Commission to remain neutral and refrain from discussing the situation outside of a formal hearing. This would set a date for a hearing while allowing the flexibility to move for a continuance with the ALJ should there be progress towards compliance. This would give staff flexibility to work with Ms. Young while retaining the ability to move the action forward.

Commissioner Putnam asked if this process would require an amendment to the action on the floor. Ms. Willits said no, adding that the Order to Show Cause requests written response to the Commission no later than Monday, December 9, 2019. The Commission

would consider that response at the January 24, 2020, Commission Meeting. She asked if the Commission wanted to keep those dates in the Order to Show Cause.

Commissioner Putnam noted the intent of the Commission is not to be punitive, but supportive of that process, good faith effort being put forward. He said if this action has affirmative obligations that are set that have any ambiguity, he would prefer to dispense with that ambiguity in a way that provides discretion sufficient to the Commission's interests. Commissioner Mulholland said she would prefer to use dates in the Order to Show Cause as benchmarks, while understanding progress may allow those dates to change.

Ms. Small commented the proposed hearing date of January 24 is preferred as the Commission routinely holds telephone meetings in March, and it may be inadvisable to consider an action of this nature via telephone. It remains appropriate to set the hearing on this matter to determine the school's progress and what, if any, next steps could be taken. In response to a question from Ms. Small, Ms. Willits said if staff determines the school has come into compliance, a recommendation to dismiss the Show Cause would be the next step. She added this is the first time the Commission has utilized this provision. Commissioner Mulholland agreed that the action should not be considered during a telephone meeting. If the Commission takes the recommended action and adds the benchmark dates of December 9 for written explanation and schedules the hearing for the January 24 Commission Meeting, the action would be handled in person.

Commissioner Putnam verified that adopting the motion would enact the Order to Show Cause document. Ms. Willits verified it would. In response to a follow-up question from Commissioner Putnam, Ms. Willits verified nothing in the document would need to be amended to reference the discussed benchmarks as a timeline. In response to a question from Commissioner Fitzgibbon whether this decision had any impact for other state or federal regulatory agencies, Ms. Small verified that Inspirit does not participate in federal student aid programs, and the Iowa Board of Massage Therapy does not have the ability to regulate schools. The only oversight applying to Inspirit Institute at this time are the laws and rules of the Commission.

Senator Quirnbach said the Commission is not a punitive entity but does have a primary responsibility to protect the consumer interests of students; therefore, it is appropriate to move forward with a concrete plan for resolving the issue.

Commissioner Mulholland clarified that the Order to Show Cause did contain the discussed dates. Ms. Willits verified it does. Commissioner Mulholland thanked Ms. Small and Ms. Young for their presentations.

Staff Reports

Ms. Small asked if there were questions on the published Postsecondary Registration Approvals, Exemption and SARA approvals report. There were no questions.

Ms. Bujimalla provided updated financials through October 2019.

Audit and Finance Committee Report

Commissioner Fitzgibbon stated the Audit and Finance Committee met. Audit reports for SFY2018 have been made available for review. The finding noted it has been resolved by the hiring of the Accountant III. He added that the exit interview for the SFY2019 audit was excellent. There were no findings. The auditor had two process comments concerning separation of duties that had been resolved prior to the audit occurring. Commissioner Fitzgibbon praised staff for their hard work in ensuring two good audits in a row.

Community Engagement Subcommittee Report

Commissioner Mulholland said the Community Engagement Subcommittee met August 2 and September 20. Representative Winckler joined the subcommittee. Commissioner Mulholland provided an update on Community Engagement progress and goals. Next steps include identification of statewide community stakeholders and planning of a statewide convening to highlight programs and initiatives as well as gather input and insight for future planning. This gathering would provide progress on the strategic plan goal of aligning programs and services with state needs. Planning will begin during the next subcommittee meeting.

Human Resources and Nominations Committee Report

Commissioner Mulholland said the Human Resources and Nominations Committee met after the September 20 Commission meeting to create a search committee for the selection of a new Executive Director, and to develop a timeline for selection. She shared that four initial interviews were completed on October 23. Two candidates were selected for final interviews to be conducted following the business agenda today. Each candidate has requested closed session to avoid needless and irreparable damage to individual personal reputations per Iowa Code 21.5(1)(i). After lunch recess, a motion will be made to go into closed session to interview the finalists, and to discuss and deliberate which candidate best fills the position requirements. Commissioner Mulholland noted that no vote or headcount may occur during closed session; therefore, the Commission will resume open session to select the new Executive Director formally.

Commissioner Comments

There were no comments.

Recess for Lunch

Commissioner Mulholland called the Commission to recess for lunch at 11:38 a.m.

Motion for Closed Session – Executive Director Position Final Interviews

Commissioner Mulholland called the meeting back to order at 12:40 p.m.

Motion: Commissioner Mulholland moved to close the meeting for final interviews for the Executive Director Position at the request of both candidates pursuant to Iowa Code 21.5(1)(i). Commissioner Shull seconded the motion. The motion passed with a unanimous roll call vote.

Ms. Willits read Iowa Code 21.5(1)(i). Commissioner Mulholland said letters from both candidates requesting a closed session would be maintained in a secure file. She verified the criteria had been met to enter a closed session. The Commission entered closed session at 12:40 p.m.

Board Decision on Executive Director Position

The Commission voted to end closed session at 3:59 p.m. In open session, Commissioner Mulholland explained the deliberation process.

Motion: Commissioner Shull moved to select Mark Wiederspan as Executive Director. Commissioner Bates seconded the motion, which passed unanimously. The motion passed with a unanimous roll call vote.

Commissioner Mulholland announced the Executive Director position as filled.

Commissioner Putnam moved to adjourn the meeting, and Commissioner Ash seconded the motion. The motion passed unanimously and the meeting adjourned at 4:09 p.m.

Katie Mulholland, Chair

Doug Shull, Vice Chair

IOWA COLLEGE STUDENT AID COMMISSION

Administrative Rule Waiver Petition

January 2020

First Recommended Action:

Approve the petition for a waiver to Iowa Administrative Code 283 – 24.2 (Rural Iowa Primary Care Loan Repayment Program), relating to the requirement that the twenty-mile limit be measured using straightline distances between post offices in the definition of eligible service commitment area for two doctors who will practice at the Waverly Health Center in Waverly and Shell Rock.

Second Recommended Action:

Direct Commission staff to amend definitions of eligible service commitment area in Iowa Administrative Code 283 to measure the twenty-mile distance between cities by the shortest travel distance on paved roads.

General Summary

On January 8, 2020, a petition to waive to IAC 283 – 24.2 (Rural Iowa Primary Care Loan Repayment Program), specifically the definition of “service commitment area”, was received. The petition was submitted pursuant to Iowa Code section 17A.9A and 283 Iowa Administrative Code (IAC) chapter 7.

Summary of Provisions of Law and Associated Circumstances

Iowa Code Section 261.113 requires recipients of the Rural Iowa Primary Care Loan Repayment Program to work in an eligible service commitment area. In statute, a service commitment area is defined as:

“a city in Iowa with a population of less than twenty-six thousand that is located more than twenty miles from a city with a population of fifty thousand or more and which provides a twenty thousand dollar contribution for deposit in the rural Iowa primary care trust fund for each physician in the community who is participating in the loan repayment program.”

Iowa Administrative Code further stipulates that distances between cities be measured by calculating the straight-line distance between main post offices. This prescribed method ensures consistency in the measurement by not relying on various travel routes.

There are certain communities on the cusp of the 20-mile measurement. Such a situation exists with the Waverly Health Center Shell Rock Clinic. Waterloo is a city with a population of over 50,000, and a straight-line measurement from the Waterloo Post Office to the Shell Rock Post Office is just over 19 miles. Thus, Shell Rock is an ineligible service commitment area according to Iowa Administrative Code. The driving distance between Waterloo and Shell Rock is just over 25 miles. Waverly is approximately 17 miles from Waterloo, as measured by straight-line distance, but the shortest driving distance between Waterloo and Waverly is just over 21 miles.

Due to the proximity of the straight line measurement to the 20-mile limit, and the communities’ need for physicians and psychologists in the area, staff request the Commissioners approve the petition to waive IAC 283 - 24.2, definition of “service commitment area”, to allow Dr. Shea Jorgensen and Dr. Michael Jorgensen to qualify for Rural Iowa Primary Care Loan Repayment Program funds while practicing at the Waverly Health Center in Waverly and Shell Rock.

WAVERLY HEALTH — C E N T E R —

312 Ninth Street SW Waverly, Iowa 50677
t (319) 352-4120 | f (319) 352-3992
WaverlyHealthCenter.org

January 8, 2020

Executive Director Karen Misjak
Iowa College Student Aid Commission

Petition regarding IAC 283 – 24.2, the definition of ‘service commitment area’

Director Misjak:

I am writing to formally request a waiver on rule citation IAC 283 – 24.2, the definition of ‘service area commitment,’ as it pertains to two physicians we need to join Waverly Health Center. These physicians, a husband and wife, will be eligible to work in the summers of 2020 and 2021 respectively. They fill a significant need in our rural service area. Unfortunately, as the rule is currently interpreted, they are not eligible for tuition reimbursement through your program. I believe we will lose two great physicians with rural ties to another state without this waiver.

I ask that you consider the waivers together; the husband and wife would not consider moving without the other.

I have enclosed answers pertinent to the petition. I welcome further discussion. Thank you for your consideration.

Sincerely,



Jim Atty, FACHE
Chief Executive Officer
Waverly Health Center

Page 21 of 36

Enclosures:

283-7.12(261,ExecOrd11,17A) Dr. Jorgenson, Michael

283-7.12(261,ExecOrd11,17A) Dr. Jorgenson, Shea

Petition for Dr. Shea Jorgensen, Psychiatry and Dr. Michael Jorgensen, Family Medicine

283—7.12(261,ExecOrd11,17A) Contents of petition. A petition for waiver shall include the following information where applicable and known to the petitioner:

7.12(1) The name, address, telephone number, and social security number of the person or entity for whom a waiver is being requested and the case number of any related contested case, whether pending or closed.

Dr. Shea Jorgensen
1127 3rd Ave
Iowa City, IA 52240
Tel: 641-420-5539

Dr. Michael Jorgensen
1127 3rd Ave
Iowa City, IA 52240
Tel: 563-249-3724

7.12(2) A description and citation of the specific rule from which a waiver is requested.

- IAC 283 – 24.2, the definition of ‘service commitment area’

7.12(3) The specific waiver requested, including the precise scope and duration.

- We are asking that road miles be used instead of post office to post office to determine service area. If using road miles to calculate, Google Maps shows the distance from Waterloo to the following clinic locations are as follows:
 - Shell rock: 25.1 Miles
 - Waverly: 21.2 Miles
- Primary clinical time is to be spent at the Shell Rock Clinic with minor hospital activity.
 - Hospital activity includes nursery call, emergency response, administrative meetings and training

7.12(4) The relevant facts that the petitioner believes would justify a waiver. This statement shall include a signed statement from the petitioner attesting to the accuracy of the facts provided in the petition and a statement of reasons that the petitioner believes will justify a waiver.

Waverly Health Center serves a service area of 55,000 people who reside in Bremer, Butler, Chickasaw and Floyd Counties. While the main hospital and a majority of clinics are in Waverly, it also operates clinics in Nashua, Janesville and Shell Rock.

Waverly Health Center’s clinic in Shell Rock is the largest clinic in Butler County. Butler County is one of the rare counties in the state without a hospital which makes Shell Rock Clinic the main hub for healthcare in the county.

Butler County is a rural and impoverished county which makes recruitment efforts extremely difficult. Clinics in Butler County have a history of consolidating, shrinking and closing leaving the Shell Rock Clinic the only stable healthcare option in the county. Page 22 of 36

We now have two candidates, one family practitioner and one psychiatrist who would fill significant needs in this community. They are both Wartburg College graduates and have an affinity for the community. If they are not eligible for this, we are at risk of losing two long-term physicians to an adjacent state with potentially more financial opportunity.

Specifically, mental Health is identified in our community needs assessment a major undertaking. While we have one Psychiatrist now, we are woefully underserving our communities. We have attempted recruitment efforts in the past, conducting a nationwide search, and only received one candidate who, ultimately was un-hirable. Having only one psychiatrist makes for an extremely difficult practice. The current psychiatrist is often unable to vacation without being interrupted by a patient in need. She is also practicing without a colleague to collaborate with. Finally, the underserved ultimately are treated in primary care clinics or in the emergency room. These professionals are not trained to deal with the psychiatric needs of these patients.

7.12(5) a history of any prior contacts between the commission and the petitioner. The historical summary shall include: a. A list of all of the programs, contracts, allocations, bond issues, loans, grants, or other activities in which the petitioner has participated or from which the petitioner has received a benefit and which are affected by the proposed waiver. b. A description of each instance when the petitioner has participated in or benefited from any of the commission's programs or contracts, including but not limited to allocations, grants, or loans held by the petitioner, any notices of noncompliance, other administrative events, whether federal or state, contested case hearings, or investigative reports relating to the program, allocation, grant, or loan.

- Not Applicable

7.12(6) Any information known to the petitioner about the commission's treatment of similar cases.

- Not Applicable

7.12(7) The name, address, and telephone number of any person or entity, inside or outside state government, who would be adversely affected by the granting of a petition.

- Not Applicable

7.12(8) The name, address, and telephone number of any person with knowledge of the relevant facts relating to the proposed waiver.

Kim Murphy, Vice President of Government Relations and Assistant General Council
Iowa Hospital Association
Tel: 515-326-5699

Both physicians are also available to answer any questions

7.12(9) Signed releases of information authorizing persons with knowledge regarding the request to furnish the commission with information pertaining to the waiver.

- Not Applicable
 - If any information is needed Waverly Health Center will coordinate the gathering and transmission as quickly as possible. Please direct requests to Jim Atty: Jatty@waverlyhealthcenter.org

IOWA COLLEGE STUDENT AID COMMISSION

GEAR UP Iowa Evaluation Adviser Contract Extension January 2020

Recommended Action:

Authorize the Executive Director to enter into a one-year extension contract for outside evaluation advisory services for the GEAR UP Iowa project with the National Council for Community and Education Partnerships (NCCEP).

Overview:

The GEAR UP Iowa 2.0 project model requires an independent review and audit of the evaluation plan, data collection and evaluation procedures, design, and reports. In October 2015, the Department of Administrative Services approved a sole-source procurement with NCCEP, the USDE-designated technical assistance and training provider for GEAR UP grantees, to ensure continuity with grant objectives and performance. The initial contract period was January 1-December 31, 2016.

Scope of Work:

During this fourth extension, NCCEP will work with staff to:

- Conduct an independent, comprehensive review and audit of reports associated with GEAR UP Iowa 2.0. If reports are for publication, NCCEP research staff have the option of being co-authors.
- Edit and provide comprehensive feedback from content experts, including knowledge of GEAR UP program evaluation, statistics, research design, methodologies, and analyses.
- Review evaluation reports of all studies conducted by GEAR UP Iowa 2.0. While NCCEP's role and time dedicated for reviewing reports is not capped, NCCEP and GEAR UP Iowa will co-develop a suitable remedy if review demands become greater than anticipated.

IOWA COLLEGE STUDENT AID COMMISSION

GEAR UP Iowa Scholarship Name January 2020

Recommended Action:

To honor Karen Misjak, the GEAR UP Iowa Scholarship will be called the Karen Misjak GEAR UP Iowa Scholarship.

IOWA COLLEGE STUDENT AID COMMISSION

Annual Report January 2020

Iowa College Aid's Communications Coordinator, Elizabeth Keest Sedrel, will present the Annual Report. Copies of the report will be distributed at the Commission Meeting on January 24, 2020.

IOWA COLLEGE STUDENT AID COMMISSION

Future Ready Iowa Presentation January 2020

Staff will present on the Future Ready Iowa Program progress.

Iowa College Student Aid Commission

FUND: '0163

STRATEGIC RESERVE FUND RECONCILIATION FY 2020 As of December 31, 2019

Beginning Balance As of 07-01-2019 \$27,276,395

REVENUES:

Federal Support ¹	363,535
Intra-State Transfers ²	139,817
Conference Registration Fees	9,356
Interest	207,027
Great Lakes Payments	1,844,272

TOTAL REVENUES COLLECTED: \$2,564,007

EXPENDITURES:

Salary and Benefits	1,348,641
Travel	55,205
Office Supplies & Postage	18,737
Printing & Binding	72,348
Advertising & Publicity	5,829
Communications	16,755
Rentals	75,265
Prof & Scientific Services	66,514
Sub Grant Pymts & Outside Services	402,637
Intra-State Transfers	35,042
Office Equipment	-
IT Equipment, Software & Services	361,035
Miscellaneous Expenses	6,305
State Aid/Transfer to Trust Acct	-
Aid to Individuals (Scholarships)	19,000

TOTAL EXPENDITURES: (\$2,483,312)

Ending Balance As of December 31, 2019 \$27,357,561

Difference \$81,166

Bankers Trust GEAR UP Trust Fund Balance **\$12,619,691**

Cash Basis Report

GEAR UP and AmeriCorps Grants¹

Volunteer Iowa, Partnership Loan Program, IOWAccess Citizen Grant²

**Iowa College Student Aid Commission
Operating Expenditure Summary
FY 2020 As of December 31, 2019**

Class Name	FY 2020 Budget	YTD Budget	YTD Actual	YTD Variance	Actual as % of FY 20 Budget
Revenues					
State Appropriation	559,533	279,767	381,350	101,583	68.15%
Postsecondary Fees	228,000	114,000	230,000	116,000	100.88%
Interest Revenue	338,060	169,030	208,110	39,080	61.56%
PLP - Dept of Revenue	75,000	37,500	35,919	(1,581)	47.89%
Receipts from Other State Agencies ¹	308,747	154,374	100,828	(53,546)	32.66%
IOWAccess Citizen Facing Website Grant	16,696	8,348	-	(8,348)	603.90%
Conference Registration Fees	-	-	9,356	9,356	0.00%
Great Lakes Payments	3,345,231	1,672,616	1,844,272	171,656	55.13%
Federal Awards/Grants					
<i>GEAR UP 2.0 Trust Fund Transfer</i>	1,603,177	801,588	-	(801,588)	0.00%
<i>GEAR UP 2.0 Scholarship</i>	2	1	16,750	16,749	-
<i>State Aid to ETV Foster Care</i>	508,396	573,278	208,740	(364,538)	41.06%
<i>GEAR UP Subgrants</i>	1,226,555	254,198	325,710	71,512	26.55%
<i>Other²</i>	632,614	356,307	215,875	(140,432)	34.12%
Subtotal Federal Awards/Grants	3,970,744	1,985,372	767,075	(1,218,297)	19.32%
Total Revenues:	\$8,842,011	\$4,421,007	\$3,576,910	(\$844,097)	40.45%
Expenditures					
Salary and Benefits	4,443,347	2,221,674	1,876,897	(344,777)	42.24%
Travel	160,974	80,487	56,241	(24,246)	34.94%
Office Supplies & Postage	84,712	42,356	19,731	(22,625)	23.29%
Printing & Binding	151,301	75,651	72,348	(3,303)	47.82%
Advertising & Publicity	157,125	78,563	5,829	(72,734)	3.71%
Communications (ICN and Cellular)	45,991	22,996	17,190	(5,806)	37.38%
Rentals	182,764	91,382	75,265	(16,118)	41.18%
Prof & Scientific Services ³	286,180	143,090	66,514	(76,576)	23.24%
Outside Services	189,139	94,570	43,310	(51,260)	22.90%
<i>CE Subgrants</i>	605,000	302,500	150,588	(151,912)	24.89%
Intra-State Reimbursement	75,080	37,540	42,134	4,594	56.12%
IT Equip. & Software/Outside Repairs/Service	692,237	346,119	434,211	88,092	62.73%
Expenditures from Federal Awards/Grants					
<i>GEAR UP 2.0 Trust Fund Transfer</i>	1,603,175	801,588	-	(801,588)	0.00%
<i>GEAR UP 2.0 Scholarship</i>	2	1	19,000	18,999	-
<i>GEAR UP Subgrants</i>	1,146,555	573,278	208,740	(364,538)	18.21%
<i>State Aid to ETV Foster Care</i>	508,396	254,198	325,710	71,512	64.07%
Subtotal Federal Awards/Grants	1,654,951	1,086,043	534,450	(551,593)	32.29%
ETV Unexpended funds/Postsecondary			82,037		
Total Expenditures:	\$10,331,978	\$5,165,993	\$3,413,707	(\$1,752,286)	33.04%
Net Income/ Loss	(\$1,489,967)	(\$744,986)	\$81,166		
Receipts from Volunteer Iowa and other state agencies¹					
AmeriCorps Grant and administrative expense reimbursements from GEAR UP and ETV grants²					
Consultant and professional fees for Community Engagement and GEAR UP & Website update expenses³					
Operating Expenditure Summary includes State Appropriation, ETV federal funds and Postsecondary Registration Fund.					

**Iowa College Student Aid Commission
Summary of Resources and Expenditures
FY 2020 Program Summary As of December 31, 2019**

	STATE APPROPRIATED PROGRAMS	STATE MANDATED/UNFUNDED PROGRAMS RELATED TO CHAPTER 261 OF IOWA CODE	POSTSECONDARY REGISTRATION	FEDERAL GRANT/PROGRAMS	COMMUNITY ENGAGEMENT	PLP, FFELP (GREAT LAKES)	TOTALS
FY 2020 Number of Programs	12	5	1	4	3	2	27
FY 2020 State Scholarships/Grants/Loan Repayment Programs	79,060,087	-	-	-	-	-	79,060,087
FY 2020 Appropriation for Administration	381,350	-	-	-	-	-	381,350
FY 2020 State Fees, Interest & Reimbursements	-	-	231,083	91,500	-	2,105,902	2,428,485
FY 2020 Fed Awards/Grants:							
Payment to Scholarship Trust	-	-	-	-	-	-	-
Sub Grants/Admin. Expense Reimbursements	-	-	-	367,075	-	-	367,075
ETV Federal Grant Reimbursement	-	-	-	400,000	-	-	400,000
Total Revenues:	381,350	-	231,083	858,575	-	2,105,902	3,576,910
Personnel	364,118	91,968	230,858	745,128	435,440	9,384	1,876,897
Travel	10,911	2,756	6,918	22,328	13,048	281	56,241
Supplies, Printing & Binding, Postage	17,863	4,512	11,326	36,556	21,362	460	92,080
Support-Rent, Communication, Prof/Outside Service	39,242	9,912	24,880	80,305	46,929	1,011	202,279
Legal, Audit and State Reimbursements	6,951	1,756	4,407	14,224	8,312	179	35,829
Advertising & Publicity	1,131	286	717	2,314	1,352	29	5,829
State Transfers/IT Expenses	85,460	21,585	54,183	174,885	102,200	2,203	440,516
Total Operating Cost	525,676	132,774	333,289	1,075,739	628,643	13,548	2,709,670
Scholarships/Grants/Loan Repayment Programs	49,173,044	6,167	-	19,000	-	-	49,198,211
Aid to individuals (ETV)	-	-	-	325,710	-	-	325,710
Payment to Scholarship Trust (Bankers Trust Fund)	-	-	-	-	-	-	-
Grants to K-12 Schools/Communities (Sub Grants)	-	-	-	208,740	150,588	-	359,327
Total Expenditures (Incl. Scholarship)	49,698,720	138,941	333,289	1,629,189	779,231	13,548	52,592,918
Fund Committed for Scholarship and Aid	29,887,043	-	-	-	-	-	29,887,043
Unexpended Funds for ETV/Postsecondary	-	-	33,144	48,894	-	-	82,037
<i>Net Gain / Loss</i>	<i>(144,326)</i>	<i>(132,774)</i>	<i>(135,350)</i>	<i>(819,507)</i>	<i>(779,231)</i>	<i>2,092,354</i>	<i>81,166</i>
Overall % of Total Expense	94.50%	0.26%	0.63%	3.10%	1.48%	0.03%	100.00%

IOWA COLLEGE STUDENT AID COMMISSION

Postsecondary Registration, SARA and Exemptions Report

January 2020

Postsecondary Registration Approvals

Staff has approved the following noncontroversial registration applications since the last written report to Commissioners in November of 2019.

- Midwestern Baptist Theological Seminary (mandatory, out-of-state renewal)
- Briar Cliff University (voluntary, in-state renewal)

Postsecondary Registration Applications Under Review

Standard Initial or Renewal Applications

- Brandman University (out-of-state mandatory initial application)
- Chicago School of Professional Psychology (out-of-state mandatory initial application)
- Fuller Theological Seminary (out-of-state mandatory initial application)
- National Louis University (out-of-state mandatory renewal application)
- San Joaquin Valley College (out-of-state)
- Ultimate Medical Academy (out-of-state mandatory renewal application)
- University of Southern California (out-of-state mandatory renewal application)
- Ashford University (out-of-state mandatory renewal application)
- Clarks Summit University (out-of-state mandatory initial application)
- Saybrook University (out-of-state mandatory initial application)

Change of Ownership/Governance/Control

- Carrington College (out-of-state)
- DeVry University (out-of-state)
- Northcentral University (out-of-state)
- South University (out-of-state)

Postsecondary registration evaluation reports for approved schools are available upon request.

Initial Iowa SARA Approvals

- None

Initial Iowa SARA Applications Under Review

- None

Iowa SARA Renewal Approvals

- University of Northern Iowa
- Dordt University
- Cornell College

Iowa SARA Renewal Applications Under Review

- Graceland University
- Mercy College of Health Sciences
- Briar Cliff University

Iowa Exempt School Approvals

- Harvest Bible College
- Body Wisdom Massage Therapy
- Cornell College
- Morningside College

Iowa Exempt School Applications under Review

- Inspirit Institute
- East West School of Integrative Healing Arts
- Bio-Chi Institute of Massage Therapy
- LeMars Beauty College
- MercyOne North Iowa Medical Center
- American Hair Academy
- Kindred Spirits School of Taxidermy
- World of Beauty
- Wartburg College
- The Salon Professional Academy
- The Nail Tech Institute of Iowa
- Zeal Salon Spa & Academy
- Emmaus Bible College

Noncompliance Warning Notices

- Inspirit Institute
During the November 2019 meeting Commissioners approved an Order to Show Cause under Iowa Code Section 261B.12 for failure to comply with Iowa Code Sections 261B.11(2), 714.18, 714.23, and 714.25. The signed Order to Show Cause was issued on November 20, 2019. Since then, Inspirit Institute has reinstated the bond required under Iowa Code Section 714.18 in the amount of \$50,000 payable to the State of Iowa. In addition, the school owner, Ms. Lynn Young, has authorized Iowa College Aid staff to work with her Webmaster to update the Institute's Catalog and Webpages to achieve full compliance. While this work is not completed, staff are postponing any further Commission action on the Order to Show Cause due to progress made to date. Staff will continue to update the Commission on future developments.

IOWA COLLEGE STUDENT AID COMMISSION

Legislative Committee Report January 2020

The Legislative Committee met prior to the Commission Meeting. Committee Chair, Commissioner Ash, will provide a report to the Commission.

IOWA COLLEGE STUDENT AID COMMISSION

Audit and Finance Committee Report January 2020

The Audit and Finance Committee met prior to the Commission Meeting. Committee Chair, Commissioner Fitzgibbon, will provide a report to the Commission.

IOWA COLLEGE STUDENT AID COMMISSION

Board Structure Subcommittee Report

January 2020

The Board Structure Subcommittee met prior to the Commission Meeting. Committee Chair, Commissioner Mulholland, will provide a report to the Commission.

IOWA COLLEGE STUDENT AID COMMISSION

Community Engagement Subcommittee Report January 2020

The Community Engagement Subcommittee met prior to the Commission Meeting. Committee Chair, Commissioner Mulholland, will provide a report to the Commission.